

ENDOWMENT FUNDS



Building a future for our students

YOUR GIFT CAN LAST FOREVER

An endowment gift to the St. Mary's Education Endowment Fund provides a brighter picture for our future. When you make a donation to our endowment, you give a gift with both immediate and long-term benefits.

Endowment donations are invested. A portion of the annual income from the investment is used to address immediate needs at St. Mary's School (SMS).

The remaining funds stay invested to ensure indefinite support.

GIFTS NOW

HOW TO MAKE A PLANNED GIFT

Appreciated Securities (or other assets): The gift of appreciated securities is most often in the form of common stock or mutual funds. Such a gift is a valuable way to benefit SMS and for you to receive tax benefits based on the fair market value of the assets.

Charitable IRA Rollover: A giving opportunity for those aged 72 or older, this federal legislation allows you to make tax-free distributions from your IRA directly to SMS. The distribution is not included in your adjusted gross income, so there is no payment of additional tax on a qualified distribution.

Life Insurance: Make a gift or buy a policy making St. Mary's Endowment Fund the owner and beneficiary.

Cash Donation: By making a cash gift by check, credit card, or setting up an automatic transfer from your bank account today, you enable SMS to meet our most urgent needs and carry out our mission on a daily basis. You will have the opportunity to see your generosity in action and will also receive a federal income tax charitable deduction when you itemize on your taxes.

GIFTS LATER

Bequest: The bequest is a gift through your will or revocable trust that enables you to retain the assets during your life and provide significant support when you no longer require the assets. You may choose a specific amount, a percentage or a residual bequest.

Retirement Plan Assets: In some cases, retirement assets can be the heaviest assets taxed in an estate. Naming St. Mary's Endowment Fund as beneficiary can avoid that taxation, enabling the asset to pass tax free to the fund.

Bank or Investment Account: Financial accounts can be a simple and inexpensive way to leave a legacy gift to the fund. Contact your financial advisor to see how easy this process can be.



ST. MARY'S EDUCATION ENDOWMENT FUND DONATIONS RECEIVED AND MEMORIALS GIVEN AS OF DECEMBER 31, 2024

Over \$75,000

Ralph Hellermann
Al J Westendorf

\$50,000 to \$74,999

Henry & Frances Sinderman
Julia Westendorf

\$25,000 to \$49,999

Bernard & Leona Blenker
Bishop Henry Soenneker
Lloyd & Elaine Wenning

\$5,000 to \$24,999

Al & Ida Braun
Irene Braun
Lynn & Mary Kay Ersland
Herman & Elsie Hellermann
Paul and Alma Hellermann
Wilma M. Imdieke
Herman and Mae Lippsmeyer
Jim & Rosalyn Matchinsky
Tony & Carol Niehaus
Rosemary (Pohlmann) Otteson
Alphonse Pohlmann
Dave & Lisa Rahn
Mike & Mary Rieland
Joe & Hilda Rolfzen
Otto & Marge Schaefer
George & Delores Schmidt
Alphonse J. (Pete) Thieschafer
Richard (Dick) & Rose Van Beck
Herb & Rosalie Welle
Leona W. Wenning
Ted & Veronica Wessel
Larry & Mae Wiechmann

\$1,000 to \$4,999

Bernie Arceneau
Olaf E. & Irene Becker
Ernie & Eileen Bergeron
Carol Billigmeier
Mike & Ruth Braegelman
Jeffrey Bussmann
Colleen Butte
Mary Jane Christenson
Vernon & Betty Dickhaus
Sylvester & Bernice Doege
Robert & Marilyn Doyle
Wif Finken & Bernette Petermeier Finken
Mike & JoAnn Foley
Elmer & Marcella Frericks
Sister Celsa Heider O.S.B.
Terry & Colleen Haider
Herman & Rosa Hellermann
Francis "Fran" & Dorothy Hertzog
Boniface & Agnes Hinnenkamp
Henry A. & Agnes Hinnenkamp
Al & Susan Inderrieden
Ralph Inderrieden

\$1,000 to \$4,999

(continued)

Father Francis Julig
Marge Kirchner
Richard & Alice Klasen
Robert & Bernice Kluempke
Gerald & Marjorie Koopmeiners
Herman & Florence Koopmeiners
Henry & Olivia Koopmeiners
Father Harold Kost
Joe & Florence Kraker
Father Vincent Lieser
Henry & Rita Loxtercamp
Leone M Marcus
Robert Matchinsky
Josh Maus
Marty Lou Metzger
Jerome & Marcella Meyer
Leo & Janice Meyer
Mark & Karen Meyer
William Middendorf
MJH Property, LLC
Lawrence & Alma Notch
Marvin & Janet Notch
Gorden J. & Doris E. Peschel
Tony H. & Ella M. Petermeier
Elizabeth (Betty) Pohlmann
Raymond & Rose Mary Primus
John (Clarey) & Lucille Raeker
Luverne Rehkamp
Sharon Rose
John W. Schoenberg
Joseph Schreder
Edwin & Lorraine Schulzetenberg
Nick & Helen Schwieters
Tom Seanger
Joseph & Magdalen Soenneker
Lambert & Veronica Sonnen
St. Bernard's Church, Ward Springs
Don & Lorraine Stalboerger
Oswald & Catherine Stueve
Charles J. Stundebek
Henry L. Tembrock
Joe & Josephine Trisko
Ralph L & Mildred E Trisko
Dale Van Beck
V.F.W. Post 7050
Anthony & Martha Weber
Lawrence J & Melania A Wenning

\$500 to \$999

Cindy Anderson
Harold & Bernice Tembrock Arvig
Robert Bierschbach
Doris Ann Braegelman
Mary B. Braegelman
Emily J. Braun
Marcella Briol
Joan E. Tembrock Bringe
Eva Mae Tembrock Donovan
Clarence & Marcella Doyle
Evelyn Enright
Nora E. Santer Tembrock Eveslage
Ben & Anna Fuechtmann
Louis Gerlach Sr.
Jean Hellermann
Norbert J. Hinnenkamp
Evelyn T. Hoeschen
Bernard Hollermann
Herman J. Imdieke
Norbert H. Imdieke
Caroline M Inderrieden
Robert A. Kieffer Sr.
Dave & Ann Kluempke
Tom Kluempke
Gilbert Koopmeiners
Father Nicholas Kraemer
Glen Maleska
Helen Metzger
Aloys & Elizabeth Meyer
Tony & Renee Moening
Anna Mueller
Alphonse J. & Hildegard Primus
Clothilda (Tille) Primus
Virgil & Theresa Rademacher
John (Jack) Rieland
Loretta Rieland
Matthew & Shari Rieland
Harold & Flo Roelike
John Rose
Romwald Sand
Alma Sandbrink
Thomas Schaefer
Cletus & Harriet Scherer
Genevieve U. Tembrock Schneider
Al & Erma Schulte
June Spaeth
Joseph & Christine Stadther
St. Mary's Mission Society
Hildegard (Hilda) Theiler
Lawrence Thielen
Glen & Beth Thieschafer
LeRoy Tieman
Barthel & Catherine Weber
Joseph & Dorothy Weber
Donald Wessel
Mary Westerhaus

